# UKG User Guide – UKG Pro

# ÜKG

# Welcome, come on in!

Username		
Password		$\bigcirc$
	Sign in	

Forgot your password?



Powered by UKG

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# Table of Contents

- 1. Introduction
  - 1.1. Overview of UKG
  - 1.2. Purpose of the User Guide
- 2. Accessing UKG
  - 2.1. Logging into UKG
  - 2.2. Forgot Username/Password
  - 2.3. Navigating the Dashboard
- 3. Employee Self-Service Features
  - 3.1. Viewing Personal Information
  - 3.2. Viewing Pay Statements and Tax Information

# 1) Introduction

### **1.1 Introduction**

We are excited to introduce UKG (Ultimate Kronos Group) as our new Human Resource Information System (HRIS), designed to streamline our HR processes, improve accessibility, and enhance your experience with self-service features. This guide will walk you through the system's key functionalities, providing you with the resources and knowledge to navigate UKG with ease.

As part of our commitment to enhancing HR operations and employee experience, we are transitioning from our previous system, Ascentis, to UKG. While Ascentis has served us well, UKG offers a more comprehensive and user-friendly platform that will allow us to better manage our workforce, track time and attendance, handle payroll, and provide greater access to self-service features for all employees.

This guide is intended to help you understand and make the most of the new UKG system, ensuring a smooth transition and enabling you to efficiently complete everyday HR tasks. Whether you're an employee, manager, or HR staff member, you'll find step-by-step instructions, tips, and resources to help you navigate UKG with confidence.

We are excited for you to explore the new possibilities UKG offers and look forward to making this transition as seamless as possible. If you have any questions or need additional assistance, please don't hesitate to reach out to Human Resources.

## 1.2 Purpose of the User Guide

This user guide is designed to provide employees and administrators with a comprehensive understanding of the UKG system. It will outline key features, functionalities, and step-by-step instructions to navigate and utilize the system effectively and accurately. This guide also aims to support users in performing essential task .

# 2) Accessing UKG

### 2.1 Logging into UKG

In order to access UKG you will need to open your internet browser and will navigate to https://ufcwi.ukg.net/

You will be arrive to the UKG welcome page below where it will ask you for your organizations access code. You will enter - UFCWI - below.



Once this has been completed you will be brought to the following page where you are able to log in for the first time using your work email in the username section and your date of

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birth with two digits for the month, two digits for the day, and 4 digits for the password (e.g.01011950).

### 2.2 Forgot Password

In the case that you forgot your password, you do have the option to reset your password on your own. From the login in page you will select "Forgot your password".



Clicking "Forgot your password?" will bring you to the following page. Here you will provide your username, your work email address, and select continue.



This will bring you to the next page which will ask you the security questions that you have set when you first log into your account.



Once you have entered in your information, UKG will send you an email with a link to reset your password. Click on that link and provide a new password.

### 2.3 Navigating the dashboard

Once you have logged into your account you will be greeted by your dashboard with your name at the very top.



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Q Sei	arch			
$\heartsuit$	^	2		¢
Myse	elf			•
Persona	al			~
My Com	ipany			~
Jobs				~
Career a	& Educatio	n		~
Career I	Developme	ent		~
Рау				~
Workfor	rce Manag	ement		
Benefits	5			~
Open Er	nrollment			
Life Eve	nts			Ý
Learnin	g Center			
UKG Co	mmunity			
Go To A	ssist			
Home				
Inbox				~
Sign ou	t			
Shar	e Feedbac	k		

**Personal** – This area will provide you with information such as your employee summary, emergency contacts and other key information.

**My Company** – This area will provide you with news & information, employee directory, and the organization chart.

**Jobs** – This area will give you information pertaining to your job, compensation, job history, and your performance reviews.

**Career & Education** – This will provide you with a summary of your skills, awards and education.

**Career Development** – This area provides you with trainings that are available to you, anything that needs to be completed, and those that have already been completed.

**Pay** – This is the area that you can see your current pay statements, pay history, YTD summary, and your direct deposit information.

Workforce Management – This is the link you would use to get to your timesheets.



The main screen will provide each employee with what their typical schedule is based on Workforce Management.

#### My Shortcuts

On the right side of the screen, you will see shortcuts that you can edit based on what you would like easy access to. For this example, you can see that there is a shortcut for requesting time off, direct deposit, contact, your Name, Address, and Telephone information, income tax information and U.S. Wage and Tax Statements.



# 3) Employee Self-Service Features

### **3.1 Viewing Personal Information**

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Q Sei	arch						
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Myse	Myself						
Persona	^						
Emplo	oyee Summ	ary					
Name	e, Address,	and Teleph	none				
Statu	s/Key Dates	5					
Conta	icts						
Emer	Emergency Contacts						
Prope	Property						
Privat	e Info						
Other	Personal I	nfo					

When you navigate to the right side of the dashboard, you will have the choice to view your personal information.

**Employee Summary** – This section provides you with all of your personal information such as your name, employee number, address, and contact information. This section also includes company information such as your seniority, and department (with department code). Finally, this section provides basic information regarding your job.

**Name, Address, and Telephone** – In this section of your profile you can view you're direct contact information to include your name, address, phone number, and email address.

MUECW Nam	ne, Address, and Teleph	one			
Name, Addres	ss, and Telephone			<b>M</b> E	Got Feedback?
Name Former last	Brandon A Godwin		Primary Home Phone		• /
Marital status	Single		Primary Work Phone	+1 202-466-1517	
Address			Work extension		
			Primary e-mail	bgodwin@ufcw.org	
	United States		Alternate e-mail		7
Mailstop				/	
Alternate Phone Num	ibers				
Туре _↑	Phone	Extension	Country	Country Prefix	Private
			No records found		

If you would like to edit this information you would select the edit icon at the top right. Right now, this feature is inactive but will be available at a later date once we are able to set it up so that it notifies the right parties before being confirmed.

Change Name, A	Address, or Telep	hone				<b>Got Feedback</b> ?	<b>a</b> ve	⊗ cancel	<b>e</b> print	⊘ → help
Effective	04/08/2025			Preferred first						
Prefix	~			Former last						
First	Brandon			Marital status	Single	~				
Middle	A									
Last	Godwin									
Suffix	~									
Address Quick Address Search ①	Search		×							
Override Smart Tax ad You will have to validate Re	dress esident Tax codes if making mar	ual changes								
Country	• United States 🗸	-								
Address										
Address Line 2										
City										
State/Province	Maryland	~								
Zip/Postal code	•									
County			۹							
Primary e-mail	bgodwin@ufcw.org									
Alternate e-mail										

Once you get to the edit page, you will have the ability to submit a change in your Name, Address and Phone Number. **Do not forget to click "save" in the top right corner to save your changes.** 

#### **Contacts & Emergency Contacts**

These two sections show the same information, your emergency contacts and/or your beneficiaries and dependents.

Contacts			🛨   🖶 ⑦ > add print help
Status Active 👻			
Name †	Relationship	Designation	₽
	Friend	Beneficiary Dependent Emergency contact	
	Cousin	Beneficiary Dependent Emergency contact	

If you would like to add a new contact, you would need to select the "add" icon.

Add/Change Contact  Contact is active  Personal  First Middle Last Former last Suffix  Designation	SSN Date of birth Gender Date of marriage MM// Date of divorce MM// Deceased Employer Occupation		Gelete	Save reset	⊗   <b>⊕</b> cancel prin	a ⊙ > t help	Note: The only required information (*) is the person's first and last name as well as their relationship
Select at least one designation for this contact. <b>Note</b> : Identifying this record as a <b>Dependent</b> or benefit plans. Relationship • None •	Beneficiary only makes them e Designation De Be En En	eligible for consideratio Dependent Beneficiary Emergency contact	on, it does	not automat	ically add them	to any	to you.
Address Address is different from employee Country United States Address 3100 Irma Court Address 2	Telephone       Preferred phone       Home phone   Select	▼ lect Country			~		

On this page you can submit a new contact and can add as much information as you would like about that person. If this person is not someone who lives with you, you can select the checkbox that states that their address is different from yours.

### **3.2 Viewing Pay Statements and Tax Information**

Рау	^	On th
<b>Current Pay Statement</b>		option
Pay History		view y
VTD Summers		(YTD)
YID Summary		incom
Direct Deposit		Stater
Income Tax		
U.S. Wage and Tax Statements		

On the main navigation bar to the right you have the option to select "Pay". This sections allows you to view your current pay statement, your Year-To-Date (YTD) summary, Direct Deposit information, your income tax summary, and the U.S. Wage and Tax Statements (also known as your W-2 information).

#### Current Pay Statement

Below you have a breakdown of your current pay statement. Here you can see the following;

	Pay Statement	nd doductions. This	- one statement is non	naratishla					(download	₱⑦>
	United Food and Commercial Worker 1775 K Street NW Washington, DC 20006 202-466-1561	s	pay statement is non-	negoriable.					Pay Statement Period Start Dat Period End Date Pay Date Document Net Pay	e 01/19/2025 e 02/01/2025 02/07/2025 763
Home Address	Pay Details								neeray	
	BRANDON A GODWIN	Employee Number SSN Job Pay Rate Pay Frequency	003850 XXX-XX-XXXX Assistant Director Biweekly		Pay Group Location DEPARTMENT ALLOCATION LM TYPE	US EMPLOYEES 70 HRS District of Columbia 30IM - Human Resources Office UA - UNION ADMINISTRATION 12 - EMPLOYEES				
Pay Rate	Earnings									
	Рау Туре			ŀ	lours	Pay Rate	Curr	rent		YTD
	Group Term Life									-
	PREPAID LEGAL			70.00						_
	Regular Pay-Salary	Total House	70.000000	70.00	0000					
Earnings ———	Total Hours worked 70.000000	Total Hours	0.00000							
8-	Deductions									
	Deduction	Pre	-Tax	Employee C	Current	Employee YTD	Employe	er Current		Employer YTD
	Group Term Life		No							
	PREPAID LEGAL		No							
Deductions —	RET/PENSION		No							
2000010110	Group Term Life		No							
	Health Plan		No							
	Taxes									
Taxes	Тах						Current			YTD
Taxes	Federal Income Tax									
	Employee Medicare									
	Social Security Employee Tax									
	MD State Income Tax									
Net Pay	Prince George's									
Notruy	Paid Time Off				Net Pay Di	stribution				
-	Plan		Current	Balance	Account N	umber	Account Type			Amount
	Birthday		7.0000	0.0000	xxxxxx320	1	Checking			
	Ext Sick Leave		0.0000	140.0000	Total					
Paid Time Off	Personal Day		0.0000	14.0000						
	Sick Leave		0.0000	84.0000						
L	Vacation		0.0000	49.0000						
	0									
	Pay Summary							De de dia		
Pav Summarv —	Current		Jross		FIT Taxable W	rages Tax	es	Deductions		Net Pay
	YTD									

<u>Note:</u> Your pay statements will now show information that has not been previously available such as accrual balances, shown as "paid time off".

#### Pay History

Pay history is where you will find your pay statements based on the pay period that you may want to retrieve at any time. Selecting the pay date will allow you to see a breakdown

Pay Hi	story					🕑 🖶 🤇	∂ >
You can de	ownload multiple pay stat	ements in a single file by selecting up to 3	0 pays on or after 01/24/202	5			
Find by	V Date range 💌 Fron	n 04/08/2024 To MM/DD/YYYY	Search				
	Filtered by Date range	on or after 04/08/2024 [ <u>Clear Filters]</u>			Displaying <b>a</b>	II records   0 row(s) sele	ected
	Pay Date 🔸	Document Number	Net Pay	Earnings	Employee Deductions	Employee Taxes	₽
	02/07/2025	763	-				
	01/24/2025	436					

Selecting the pay date will bring you to a summary that looks identical to your current pay statement, seen on the previous page.

#### Year-To-Date (YTD) Summary

The YTD summary provides employees with a simplified breakdown of all earnings, deductions, and taxes.

Pay summary							rint help
Find by Company United Foo	d and Commercial W	/orkers 🗸					
Year 2025 🗸							
Earnings			Deductions			Taxes	
Туре	Hours	Amount	Туре	Employee Amount	Employer Amount	Туре	Amount
Group Term Life	0.0000		Group Term Life		\$0.00	Prince George's	
PREPAID LEGAL	0.0000		Group Term Life	\$0.00		MD State Income Tax	
Regular Pay	210.0000		Health Plan	\$0.00		Federal Income Tax	
Total	210.0000		RET/PENSION			Employee Medicare	
			PREPAID LEGAL		\$0.00	Social Security Employee Tax	
			Total			Total	

Earnings are seen in the first column and will show and will show your regular pay.

Deductions are seen in the second column and will show both employee and employer contributions

Taxes are seen in the third column and will show any City, State, and Federal taxes deducted.

#### Direct Deposit

The direct deposit tab will show you any active or inactive bank accounts used to deposit paychecks, bonuses, and any other form of payment that is paid out from our payroll department.

Direc	t Deposit Summary				<b>e Got Feedback?</b>	add	print help	>
<u>Learn m</u>	ore about PayPal Direct Deposit							
	Account Number	Description	Bank	Account Type	Amount	Status	I	₽
	<u>xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx</u>			Checking	Available balance	Active		

If you would like to add another account, you can do so by selecting the "add" icon in the top right of the page.

	Direct Deposit Detail				<b>e</b> Got Feedback?	save reset cancel	print help	>
You have a few options available to you	PayPai  How does PayPal Direct Deposit work?      You have an account set up as availa     Only one account can be set to use th	Die balance ne available balance.						
if you wish to add any direct deposit information.	Description e.g., "My College Fund" Bank description Routing number Account number Account type			Status •Amount	Active V			
One option is to add by using the PayPal link at the top left of	Selected         Account Type           Checking         Checking	Description	Bank	Account Number	Slatus Active	ار Available b	Amount alance	₽

the screen. It is advised that you should add this information manually in the text boxes below to ensure that information is accurate and will be applied appropriately.

# Note: There are four (4) sections that are required in order to move forward and apply the changes to your direct deposit information.

One thing to keep in mind is if you have more than one direct deposit account on file, you will need to select how much you would like to apply to each account. This can be done based on a flat amount or a percentage.

In order to save your data, you must click "save" in the top right corner.

#### Income Tax

The Income Tax area will provide the employee with all tax information related to federal, state, and local withholding.

The information that appears on this page includes all federal, state, and local income tax jurisdictions assigned to the employee.

Income Tax Summa	ry											e 🧿	
Active Inactive													
							Regular Wages						
Description	Form	History	Filing Status	Multiple Jobs	Claimed Allowances	Additional Allowances	Claimed Dependents Total	Other Income	Deductions	Additional Amount	Block Withholding	Exempt From Tax	₽
Federal Income Tax	Paper	0	Single/Married filing separately				-	-	-				
DC Income Tax	Paper	Ð	SINGLE										
District of Columbia													
MD State Income Tax	Paper	Ð	SINGLE										
Prince George's CNTY													

If you scroll this window to the right, you will see "Block Withholding" and "Exempt From Tax".

If the **Exempt from Tax** column is checked, the employee is configured as exempt from tax withholding for the jurisdiction and no taxes are withheld. If the employee is marked as exempt then the system will place all wages in exempt.

If the **Block Withholding** column is checked, the employee's wages and taxes are calculated as normal, but the taxes are not being taken out of the pay.

### Things I Can Do

For This Page <u>Add/Change Withholding Form (W-4)</u>

For This Tab Set Add Direct Deposit Change Pay Statement Preference On the far right of the same page as your Income Tax Summary, you will notice the "Things I Can Do" area. This is what would allow you to make withholding changes and direct deposit information. "Change Pay Statement Preference" is a link that can be accessed but we have elected to not print paper direct deposit information.

### Learning Resources (i)

Pay Resources for Employees

Selecting "Add/Change Withholding Form (W-4)" will show the following page.

Withholding Forms (	W-4)	←   ➡ ⑦ > back print help
Add/Change Withhold	ing Form (W-4)	
Description	Form	野
Federal	<ul> <li>Employee's Withholding Certificate (W-4)</li> <li>Certificado de Retenciones del Empleado (W4(SP))</li> <li>Employee's Withholding Certificate (W-4 (Non-besident Alien))</li> <li>Employees Withholding Certificate for Pension or Sinuity Payments (W-4P)</li> </ul>	
Maryland	Maryland (MW507)	
District of Columbia	District of Columbia (D-4)	

From here you can select the form titled "Employee's Withholding Certificate (W-4)" That will bring up a few questions that will automatically populate information into the form for you.

Withholding - Federal	→ 🛛 🛞 ?	>
	1	
Federal Tax Form W-4	Full Instructions	
* Are your paychecks subject to Federal income tax?		
You can only select No if both of the following are true: - Last year no Federal taxes were withheld from my paycheck - This year no Federal taxes should be withheld from my paycheck		
Yes		
No		
* Step 1: Personal Information - Filing Status		
Single or Married filing separately		
Married filing jointly or Qualifying surviving spouse		
Head of household (Select only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual)		
* Step 2: Do you hold more than one job at a time?		
Yes		
No		
Step 3: Claim Dependent and Other Credits		
Is your income \$200,000 or less?		
Yes		
No		
a. Other Income		
If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here This may include interest, dividends, and retirement income. You should not include income from any jobs.	\$	
b. Deductions		
If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 of the Federal	W- S	
4 and enter the result here.		
c. Extra withholding		
Enter anv additional tax vou want withheld each pav period.	~	

Once you answer all required questions you will click "next".

You will now have a pre-populated W-4 Document that you will need to click the checkbox stating that you have examined the form in its entirety and certify that all information I true, correct, and complete to the best of your knowledge. Then you would select "Sign & Save"

Withholding - Fi Federal Ta: Sign & Save	ederal <b>x Form</b> rjury, I declare th	W-4 at Thave examined this certificate and, to the best of my knowledge and belief, it is true, correct,	and complete.	← │ ⊗ ⑦ > back cancel help	
	1 or 4 Form W-4 Department of the Tr Internal Revenue Ser Step 1: Enter Personal Information	Automatic Zoom     Automatic Zoom     Complete Form W-4 so that your employer can withhold the correct federal income tax from you Give Form W-4 to your employer.     Your withholding is subject to review by the IRS.     (a) First name and middle initial     Brandon A     GodWin     Address      City or town, state, and ZIP code      GodWin     GodWin	OMB No. 1545-0074 2025 (b) Social security number XX-XX- Does your name match the name on your social security creat? If not, to ensure you generation contact SSA at 800-772-1213 or go to www.ssa.gov.		»
	TIP: Consider are completing marital status, deductions, or year, use the e Complete Ste claim exemptio	I reserve is indexempted (check day in your e uninative and pay involution that use closed of Reeligible (part of the estimator at www.irs.gov/W4App to determine the most accurate withholding for t this form after the beginning of the year; expect to work only part of the year; or have chan number of jobs for you (and/or your spouse if married filing jointly), dependents, other incon credits. Have your most recent pay stub(s) from this year available when using the estimator stimator again to recheck your withholding. ps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more informan from withholding, and when to use the estimator at www.irs.gov/W4App.	he rest of the year if: you ges during the year in your he (not from jobs), r. At the beginning of next ttion on each step, who can	<u></u>	
	Step 2: Multiple Job or Spouse Works	<ul> <li>Complete this step if you (1) hold more than one job at a time, or (2) are married filing also works. The correct amount of withholding depends on income earned from all of Do only one of the following.</li> <li>(a) Use the estimator at www.irs.gov/W4App for the most accurate withholding for the you or your spouse have self-employment income, use this option; or</li> <li>(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below</li> </ul>	jointly and your spouse f these jobs. his step (and Steps 3–4). If w; <b>or</b>		•

#### U.S. Wage and Tax Statements

This section is where employees will find their W2's.

Your W2 wage and tax statement reports any wages and other compensation paid throughout the year. This form also reports income tax, Social Security taxes withheld, and earned income credit payments (if applicable).

W2 Forms can be printed directly from this area.